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Circulation: 22'000  
(distributed electronically)

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## Assistance for Retirees

Dear Ladies and Gentlemen,

Handling payment transactions, writing letters to administrative bodies or institutions, arranging insurance matters, filling in tax return forms; competent support and assistance with all these diverse administrative chores would certainly be welcome. artax Fide Consult AG can offer you assistance in all these tasks and thus would like to ease your burden.

We can tailor our range of services according to your individual needs, and we guarantee complete confidentiality. Whatever the task with which you need assistance, we will use our highly qualified staff: for example in business administration, experts in finance management, chartered accountants, tax advisors and legal experts.

Our range of services includes:

- Completion of your tax returns and review of your tax assessment
- Negotiation and communication with various administrative bodies, authorities and institutions like banks, insurers and tax authorities
- Setting up provisions according to the new Adult Protection Law and according to the "Patient's Charter"
- Reclaiming excess on medical bills from health insurances
- Procuring entitlements with social insurances, other insurances, or government institutions; for example discounts on premiums, applying for supplementary benefits or care allowances
- Advice about health insurance, tax and other matters in case of relocation abroad after retirement
- Execution of all payment transactions
- Assumption of mandates for, or advice on the execution of wills

- Advice on inheritance planning and writing of wills
- Advice on heirlooms and equitable distribution within the family
- Plus many more

We would gladly discuss all your individual needs, with no obligations whatsoever, at an initial meeting.

We look forward to hearing from you!

Kind regards  
**artax** Fide Consult AG

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